

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Interpark Investors, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-4471569

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

8608 W Catalpa Ave, Suite 806
Chicago, IL 60656
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Cook
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) n/a

6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership
☐ Other. Specify:

Debtor Interpark Investors, LLC
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

5313

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Interpark Investors, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor Interpark Investors, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 12, 2016
MM / DD / YYYY

X /s/ John J Fitzmaurice
Signature of authorized representative of debtor

Title manager of Interpark Manager, LLC, the
Debtor's manager

John J Fitzmaurice
Printed name

18. Signature of attorney

X /s/ Peter J. Roberts
Signature of attorney for debtor

Date February 12, 2016
MM / DD / YYYY

Peter J. Roberts
Printed name

Shaw Fishman Glantz & Towbin LLC
Firm name

321 N. Clark Street
Suite 800
Chicago, IL 60654
Number, Street, City, State & ZIP Code

Contact phone 312-541-0151 Email address proberts@shawfishman.com

6239025
Bar number and State

Fill in this information to identify the case:

Debtor name Interpark Investors, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 12, 2016

X /s/ John J Fitzmaurice

Signature of individual signing on behalf of debtor

John J Fitzmaurice

Printed name

manager of Interpark Manager, LLC, the Debtor's manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Interpark Investors, LLC
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alis & Co. 30 N. LaSalle Street Suite 1232 Chicago, IL 60602	Jon Mellin 312-726-3110	Note/Interest				\$677,677.85
Katten Muchin Rosenman LLP David R. Shevitz 525 W Monroe Street Chicago, IL 60661	David R. Shevitz dave.shevitz@kattenlaw.com 312-902-5257	Legal fees				\$619,080.64
David R. Shevitz c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	David R. Shevitz dave.shevitz@kattenlaw.com 312-902-5257	Notes/Interest				\$343,221.56
Mark Thomas Trust 432 W. Grant, Unit 1W Chicago, IL 60614	Mark Thomas mthomas@proskaue r.com 312-962-3560	Notes/Interest				\$122,056.13
Michael Murphy c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	Michael Murphy michael.murphy@ka ttenlaw.com 202-625-3700	Notes/Interest				\$121,931.51
McIntosh Limited Partnership c/o James Doherty 33 N. Dearborn Chicago, IL 60602	James Doherty jedoherty@tullyasso c.com 312-917-2409	Notes/Interest				\$115,549.65
Herbert S. Wander Revocable Trust c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	Herbert S. Wander hwander@kattenlaw .com 312-902-5267	Notes/Interest				\$99,360.00
Melvin E. Pearl c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	Melvin E. Pearl melvinpearl@gmail.c om	Notes/Interest				\$97,608.22

Debtor Interpark Investors, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Joseph & Delores Weber 7830 Woodruff Lane Orland Park, IL 60462	Joseph & Delores Weber anchormech_joe@yahoo.com	Notes/Interest				\$94,756.81
Thomas Tulley LTD 33 N Dearborn St Suite 2450 Chicago, IL 60602	James Doherty jedoherty@tullyassoc.com 312-917-2409	Legal fees				\$94,277.99
Howard M. Richard 828 Spyglass Court Highland Park, IL 60035	Howard M. Richard howard.richard@kattenlaw.com	Notes/Interest				\$93,068.98
Entrust Group FBO Thomas J. Leanse 555 12th Street Suite 1250 Oakland, CA 94607	Thomas J. Leanse	Notes/Interest				\$81,287.67
Alan D. Croll 522 N. Maple Ave. Beverly Hills, CA 90210	Alan D. Croll alancroll@gmail.com	Notes/Interest				\$81,287.67
Alan Croll Ttee for Robert F. Croll 522 N. Maple Ave. Beverly Hills, CA 90210	Alan D. Croll alancroll@gmail.com	Notes/Interest				\$75,652.29
Alan Croll Ttee for Anthony F. Croll 522 N. Maple Ave. Beverly Hills, CA 90210	Alan D. Croll alancroll@gmail.com	Notes/Interest				\$75,652.29
Alan Croll Ttee for Daniel V. Croll 522 N. Maple Ave. Beverly Hills, CA 90210	Alan D. Croll alancroll@gmail.com	Notes/Interest				\$75,652.27
C&L Construction 830 E. Charles Street Arlington Hts, IL 60004	Charles Yacob 847-870-9642	Services				\$59,486.00
Floyd A. Mandell c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	Floyd A. Mandell floyd.mandell@kattenlaw.com 312.902.5235	Notes/Interest				\$56,901.37
Michael Hartz c/o Katten Muchin 525 W. Monroe Chicago, IL 60661	Michael Hartz michael.hartz@kattenlaw.com	Notes/Interest				\$50,068.47

Debtor Interpark Investors, LLC Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Chicago Department of Revenue PO Box 5233 Chicago, IL 60680						\$47,920.00

**United States Bankruptcy Court
Northern District of Illinois**

In re Interpark Investors, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 50

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 12, 2016

/s/ John J Fitzmaurice

John J Fitzmaurice/manager of Interpark Manager, LLC, the Debtor's
manager

Signer/Title

Alan Croll Ttee for Anthony F. Croll
522 N. Maple Ave.
Beverly Hills, CA 90210

Alan Croll Ttee for Daniel V. Croll
522 N. Maple Ave.
Beverly Hills, CA 90210

Alan Croll Ttee for Robert F. Croll
522 N. Maple Ave.
Beverly Hills, CA 90210

Alan D. Croll
522 N. Maple Ave.
Beverly Hills, CA 90210

Alis & Co.
30 N. LaSalle Street
Suite 1232
Chicago, IL 60602

Allied A/C & Heating
500 E. Northwest Hwy
Palatine, IL 60070

Appliance-Carpet Plus
300 W. North Ave
Lombard, IL 60148

Aviva Life and Annuity
c/o Athene Annuity
2121 Rosecrans Ave
El Segundo, CA 90245

B&B Formica
5617 W. Grand Ave
Chicago, IL 60639

Barry & Lori Krikau
1165 Highland Ave.
Oak Park, IL 60304

C&L Construction
830 E. Charles Street
Arlington Hts, IL 60004

Citi Advange
PO Box 688901
Des Moines, IA 50368

City of Chicago
Department of Revenue
PO Box 5233
Chicago, IL 60680

Cook County Treasurer
PO Box 805438
Chicago, IL 60680

Cresa Chicago
150 N Wachter Dr
Suite 2900
Chicago, IL 60606

David R. Shevitz
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Entrust Group FBO Thomas J. Leanse
555 12th Street
Suite 1250
Oakland, CA 94607

Floyd A. Mandell
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Herbert S. Wander Revocable Trust
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Howard M. Richard
828 Spyglass Court
Highland Park, IL 60035

Illinois Department of Revenue
Bankrupcty Section
PO Box 64338
Chicago, IL 60644-0338

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Joseph & Delores Weber
7830 Woodruff Lane
Orland Park, IL 60462

Junk 911 Removal
P.O. Box 7539
Chicago, IL 60680

Katten Muchin Rosenman LLP
David R. Shevitz
525 W Monroe Street
Chicago, IL 60661

Mac's Property Management
1520 N. Old Rand Road
Wauconda, IL 60084

Madison Appraisal LLC
29 South LaSalle Street
Suite 800
Chicago, IL 60613

Mark S. Weisberg
1160 S. Michigan
Unit 4102
Chicago, IL 60605

Mark Thomas Trust
432 W. Grant, Unit 1W
Chicago, IL 60614

Mark Wood
1748 W. Nelson
Chicago, IL 60657

Matthew Brown
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

McIntosh Limited Partnership
c/o James Doherty
33 N. Dearborn
Chicago, IL 60602

Melvin E. Pearl
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

MGD Electric
5931 W. Lawrence
Chicago, IL 60630

Michael A. Jacobson
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Michael Goebig
109 Burton Place
Arlington Heights, IL 60005

Michael Hartz
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Michael Murphy
c/o Katten Muchin
525 W. Monroe
Chicago, IL 60661

Nicole N. Auerbach
1960 Lewis Lane
Highland Park, IL 60035

Perfect Plumbing
511 Bellaire Ave
Chicago, IL 60016

Perm A Seal
PO Box 1216
South Holland, IL 60473

Poldoor Construction Corp
3410 N. Nordica
Chicago, IL 60634

Presidential Roofing
4245 N. Sayre Ave
Norridge, IL 60706

Red Line Architects LTD
266 Sterling Lane
Bloomington, IL 60108

Robert Wasecki
C/O Wasecki Decorating
1424 Magnolia St
Glenview, IL 60025

Service Master Clean
2400 Wisconsin Ave
Downers Grove, IL 60515

Sheldon Zenner and Ellen Morgan
2831 Colfax Street
Evanston, IL 60201

Thomas Tulley LTD
33 N Dearborn St
Suite 2450
Chicago, IL 60602

Timothy Vezeau
251 Oak Knoll Terrace
Highland Park, IL 60035

Titan Security Services
614 Monroe Street
Chicago, IL 60661